

## THE CHALLENGES FACING THE UK HE SECTOR

HE in the UK is facing one of its biggest challenges since the institutions were created. The Covid-19 global pandemic is, and will continue to, drive a series of challenges that have never before been presented at the same time.

How many overseas students will attend in Autumn 2020?

How will UK students view starting or restarting study in Autumn 2020?

How will social distancing constraints impact on tuition and delivery models?

How will student numbers impact on residential fee income and consequential debt/lease servicing for institutions with this model?

What will be the impact on research and other income?

How will NUS, UCU, USS and other pension schemes react to the structural and financial challenges?

How will UK Gov and DfE support or restructure the education provision?

## WHO ARE WE?

Accelerus is a specialist advisory firm operating in both the public and private sectors. Our team makes an impact at a senior stakeholder level and helps organisations to improve both financial and operational performance

We offer bespoke, tailored solutions to fit with the specific needs of our clients. We provide sector functional and situational skills to assist UK HE institutions through a very difficult and challenging period to come. We can add capacity and capability to accelerate the speed of review and implementation as necessary and provide the skills to analyse and advise consistent with DfE, OFS and other sector stakeholder requirements



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## HOW WE HELP

Support executives with scenario planning and options analysis, embracing financial, operational and strategic aspects

Implementation planning and, if required, implementation support

Support with re-structuring and re-financing proposals

Liaise with banks, funding bodies, DfE & other stakeholders if necessary

Early analysis and action planning which is critical to enable University Governors to fulfil their responsibilities

**accelerus**